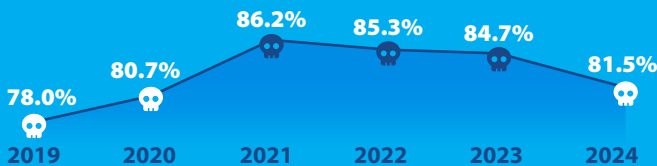


SURVEY DEMOGRAPHICS



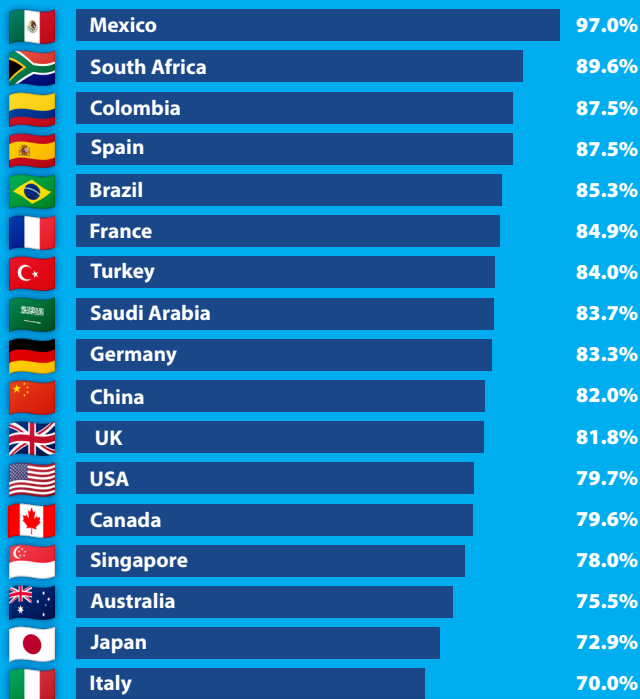
TURNAROUND CONFIRMED

Reversing a rising trend from 2014 to 2022, the percentage of organizations compromised by a successful cyberattack declined for the third consecutive year, falling to 81.5%.



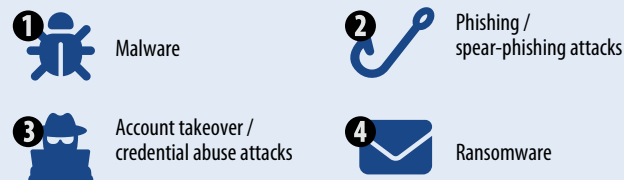
COMPROMISED ORGANIZATIONS BY COUNTRY

The percentage of organizations that were victimized by at least one successful attack in the past 12 months.



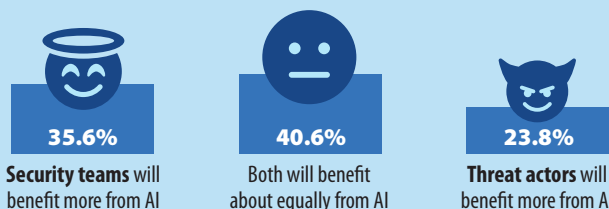
FOREMOST THREATS

The cyberthreats causing the greatest concern:



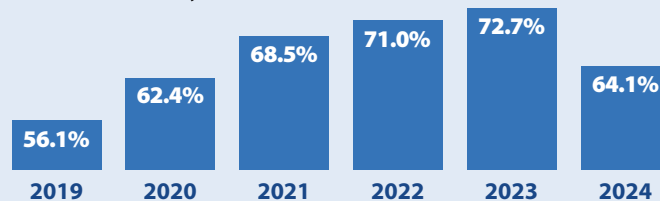
AI A FORCE FOR GOOD IN CYBERSECURITY?

Will AI provide more benefits to security teams or to threat actors? Significantly more security professionals believe they will gain an advantage than think the opposite.



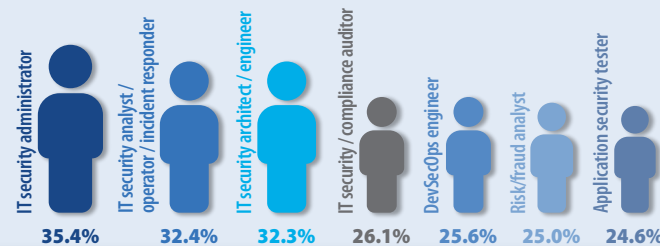
FEWER ORGANIZATIONS AFFECTED BY RANSOMWARE

The percentage of organizations victimized by ransomware was the lowest in four years.



WIDESPREAD SECURITY SKILLS SHORTAGE

Eighty-six percent of organizations are experiencing a shortfall of skilled IT security personnel. Openings are spread across many roles:



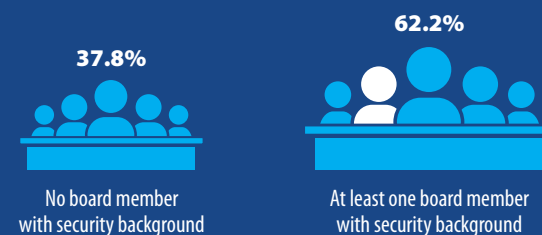
POSITIVE OUTCOMES FROM AI

Security professionals expect AI to help them improve their ability to:



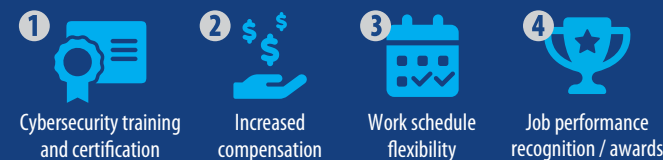
BOARDS ADDING CYBERSECURITY EXPERIENCE

A surprising number of boards of directors include at least one member with a cybersecurity background.



HOW TO IMPROVE JOB SATISFACTION

The top four ways to improve job satisfaction and employee retention in the organization's cybersecurity organization:



HOTTEST SECURITY TECH FOR 2024

The security solutions with the highest "plan for acquisition" rating in each of our four technology categories:

CATEGORY	#1 SOLUTION
Network security	Next-generation firewall (NGFW)
Endpoint security	Deception technology/honeypot
Application & data security	Bot management
Security management & operations	Advanced security analytics

RESEARCH SPONSORS

<p>PLATINUM</p>	<p>GOLD</p>	<p>SILVER</p>
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